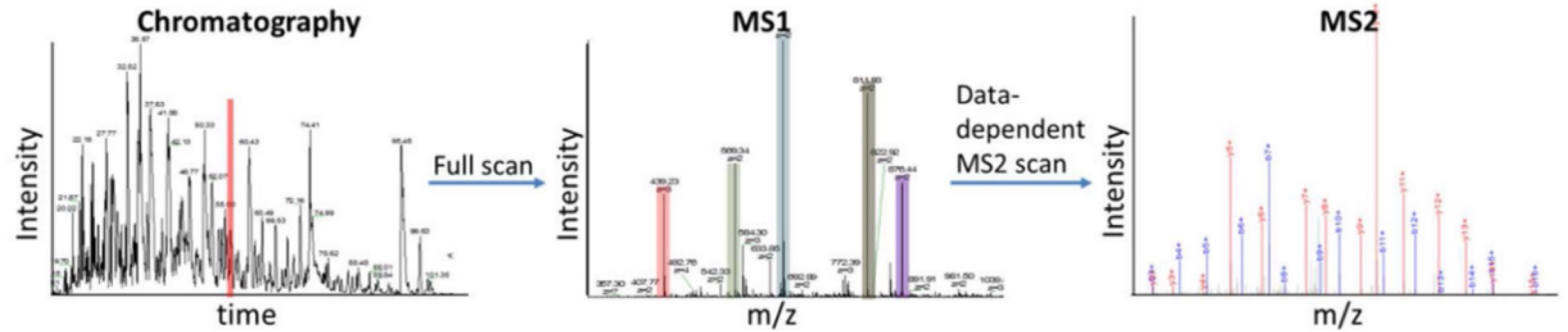


Shot Gun Proteomics

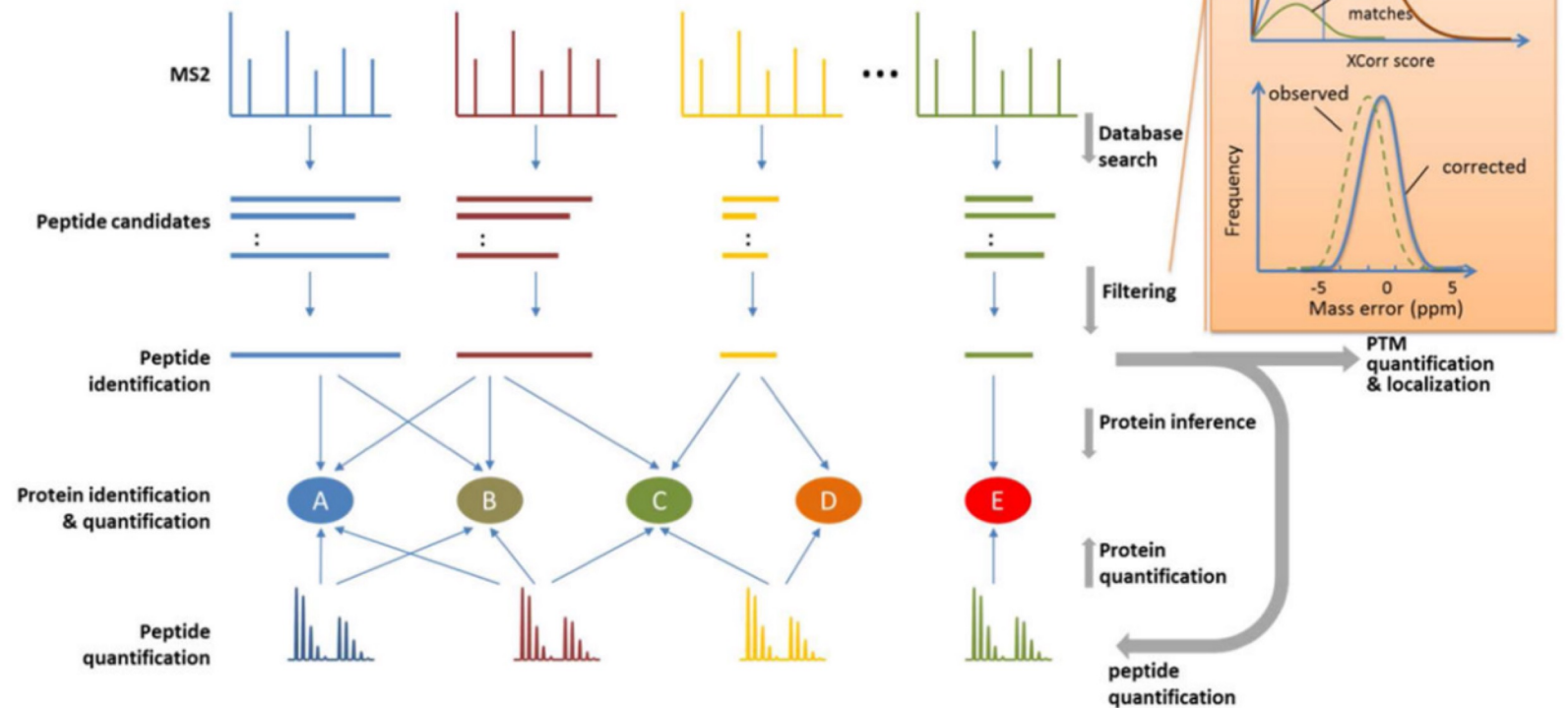
- “Bottom-up” protein analysis refers to the characterization of proteins by analysis of peptides released from the protein through proteolysis.
- When bottom-up is performed on a mixture of proteins it is called **shotgun proteomics**.
 - In a typical shotgun proteomics experiment, the peptide mixture is fractionated and subjected to LC-MS/MS analysis.
 - Peptide identification is achieved by comparing the tandem mass spectra derived from peptide fragmentation with theoretical tandem mass spectra generated from *in silico* digestion of a protein database.
 - Protein inference is accomplished by assigning peptide sequences to proteins.

a: Data acquisition



Representative LC-MS/MS data and a generalized bioinformatic analysis pipeline for protein identification and quantification in shotgun proteomics.

b: Data analysis

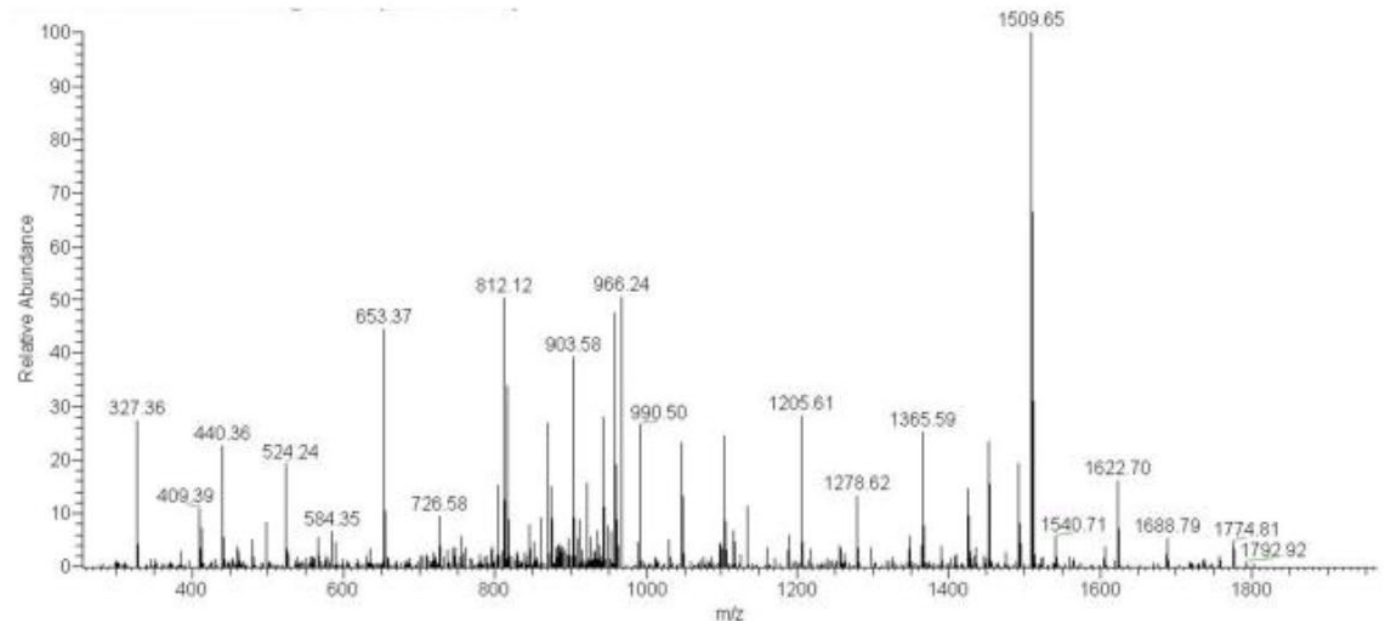


LECTURE 4: QUANTITATIVE MASS SPECTROMETRY-BASED PROTEOMICS

Quantitative Proteomics

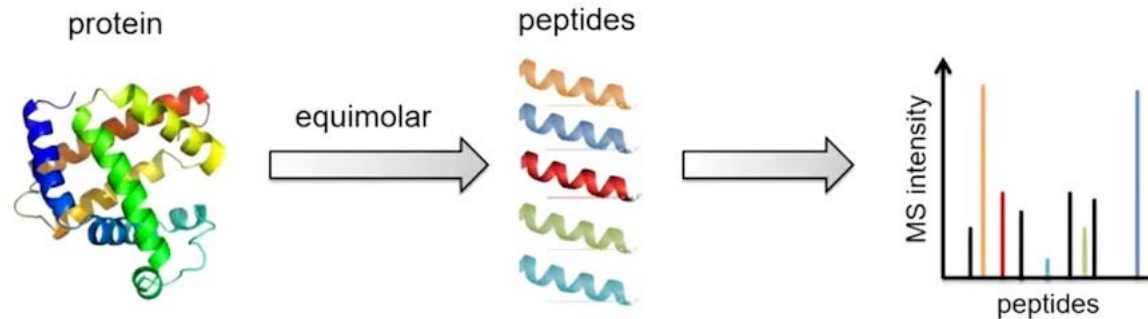
- Quantitative proteomics aims at simultaneously quantitation of level differences between many proteins in different samples, not at measurement of their absolute concentrations.

- Mass spectrum records a whole bunch of m/z
- BUT MS intensity does **NOT** tell us peptide abundance directly.



Why does MS¹ intensity not tell us peptide abundance directly?

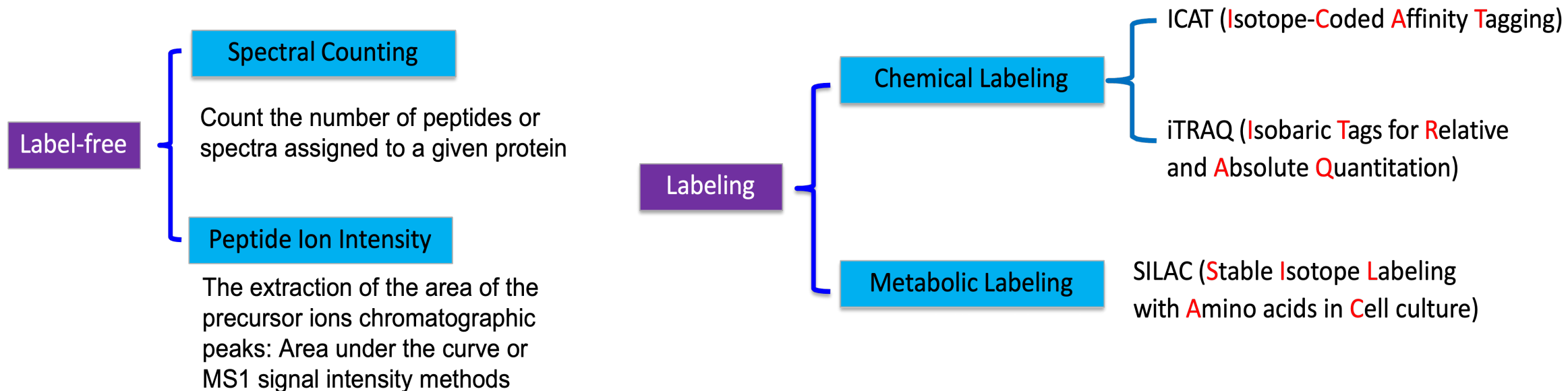
- There is a poor correlation between the amount of a peptide and the MS intensity in a single MS spectrum



- Many factors affect the MS intensity:
 - Peptide concentration
 - Day to day and long-term instrument reproducibility
 - Digestion efficiency
 - Recovery during sample preparation
 - Ionization efficiency
 - Instantaneous matrix effects

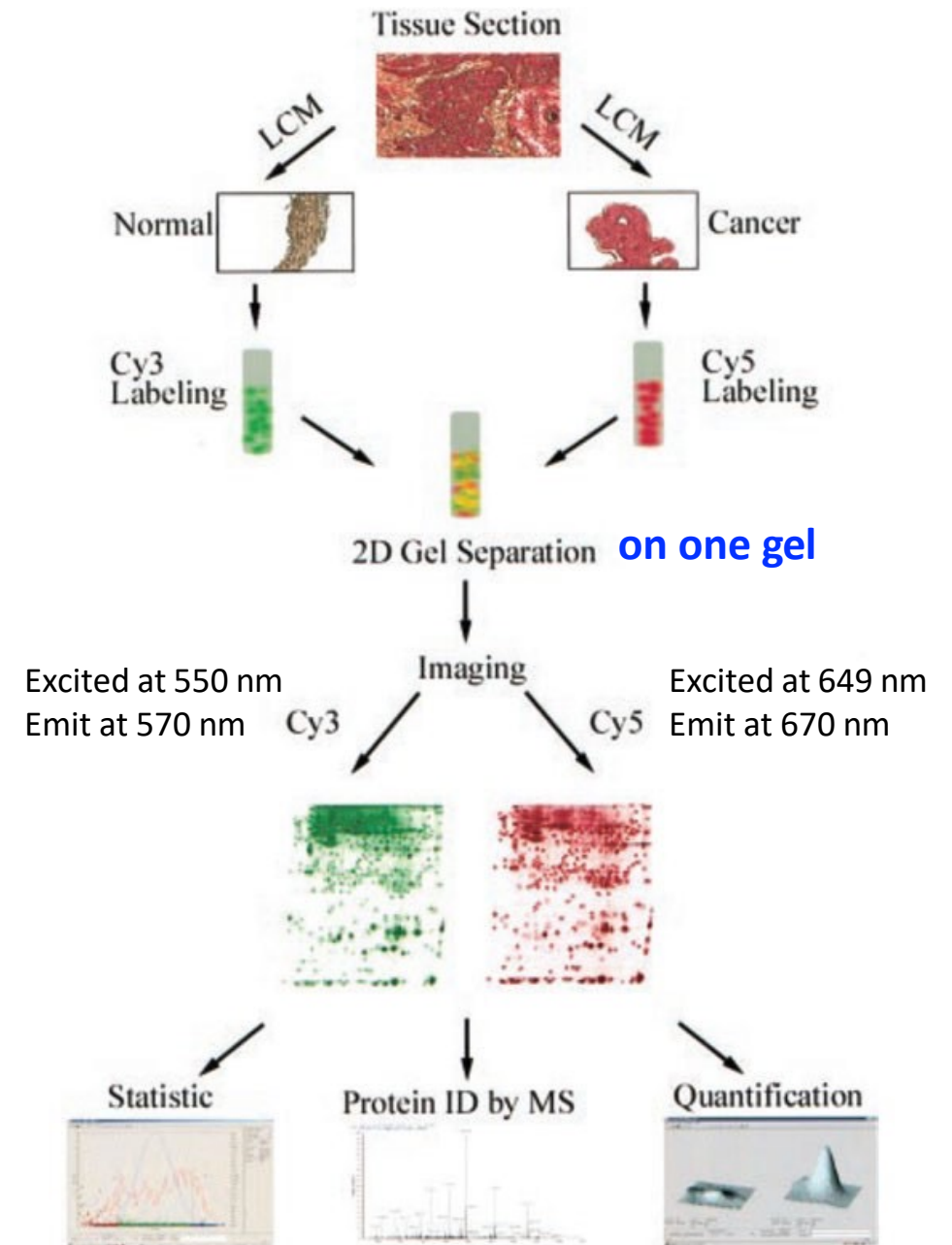
Quantitation Techniques in Proteomics

- Electrophoretic techniques
- Mass spectrometric techniques



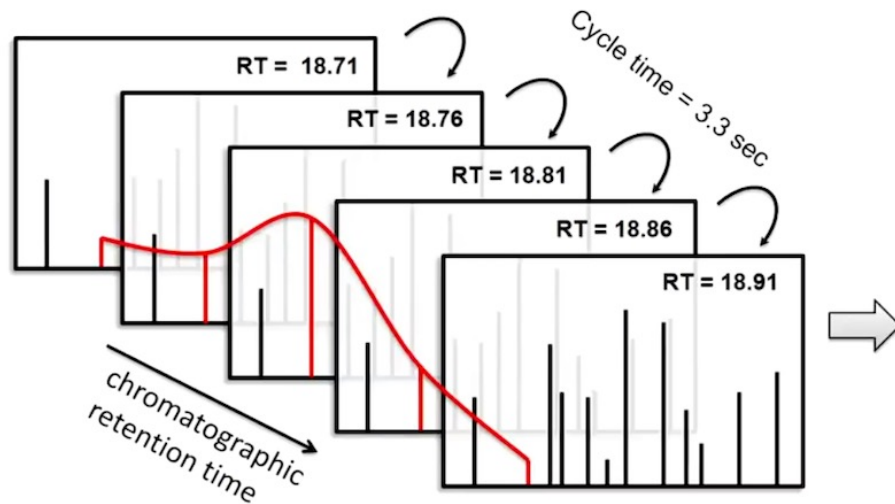
Electrophoretic Technique

- It is often difficult to obtain reproducible separations by standard 2D PAGE.
- Quantitative proteomics utilizes fluorescent dyes
 - Ease of use
 - High sensitivity (1 ng)
 - Low background (not staining the gel)
 - Compatibility with MS
 - Broad range of linearity
- Differential gel electrophoresis (DIGE) is used in quantitative proteomics.

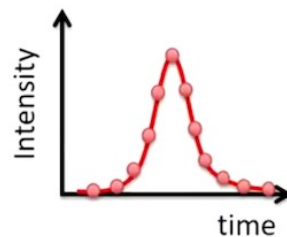


Quantitative LC-MS

- Fixed volume of the sample is injected
- Analyte spreads out, elutes over a certain timespan from the column (peaks)
- Only a fraction of the analyte really enters the MS



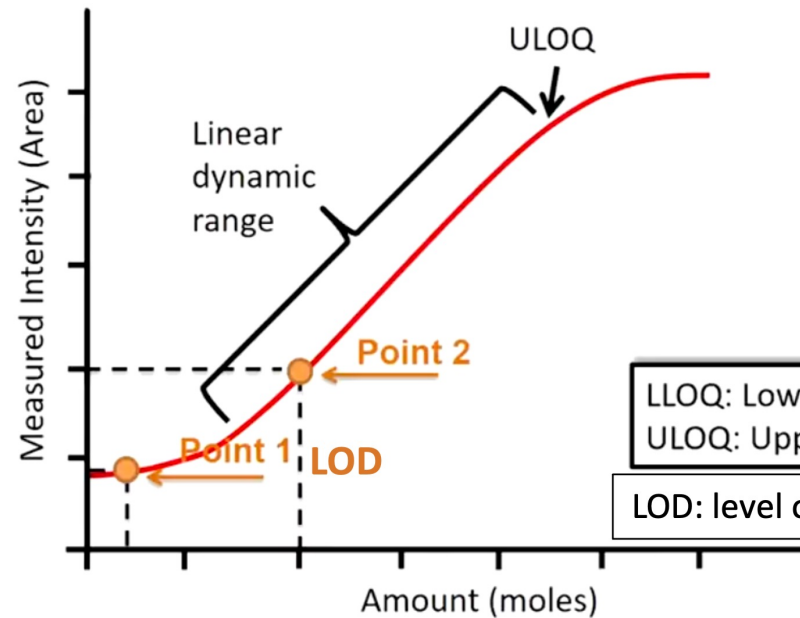
chromatographic peak



8-10 data points across the chromatographic elution profile **required** for good quantification!!!

Cycle Time: A Crucial Parameter In Chromatography-based Quantification

Mass Spectrometry-based Quantification

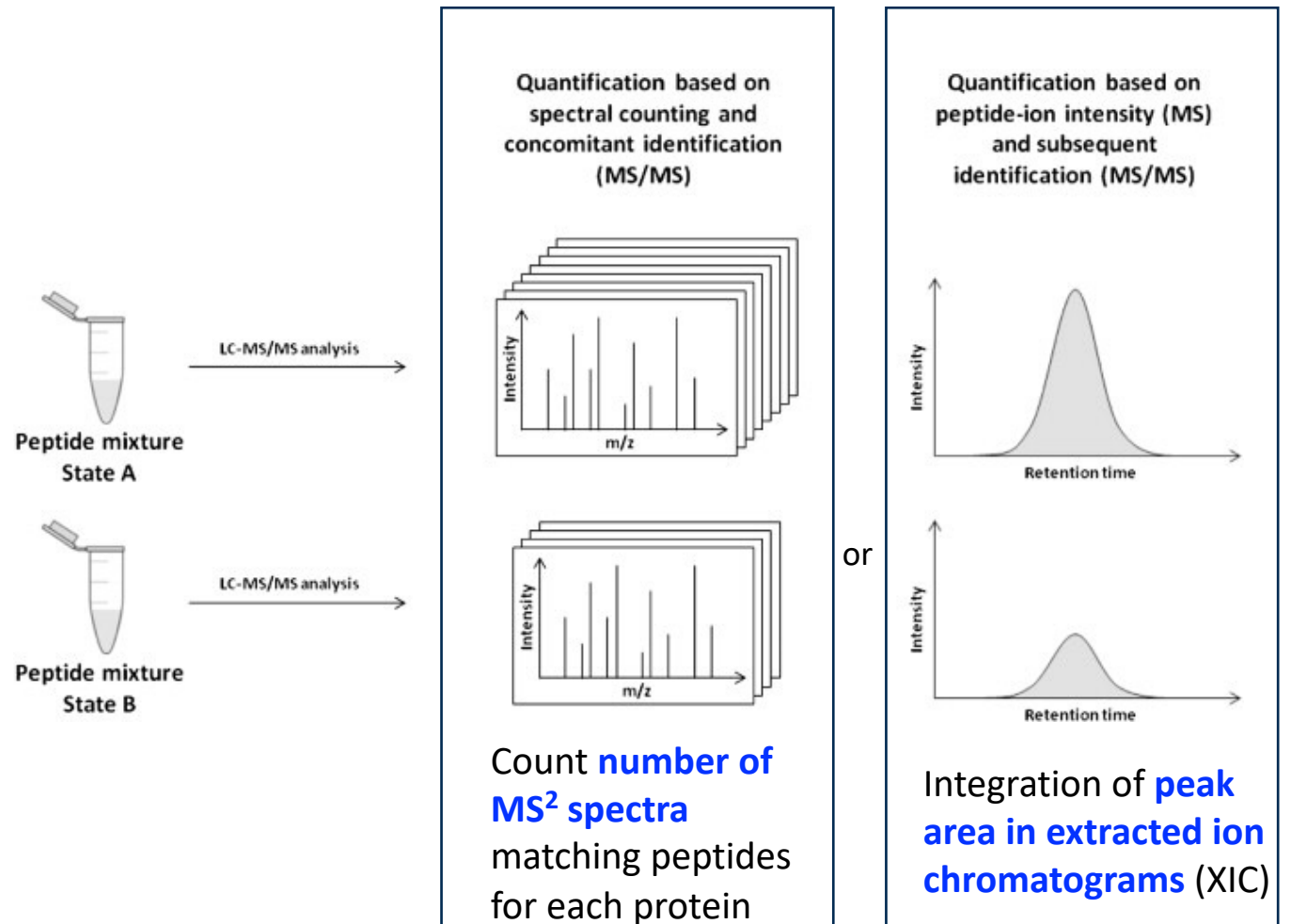


Chromatographic MS Signal Intensity Scales Linear With Peptide Abundance

- Accurate quantitative results can only be achieved when working within the linear dynamic range of every given peptide, respectively.
- The linear dynamic range and LLOQ and ULOQ are peptide and MS dependent

Label-free Methods: Spectral Counting or Peak Area

- Each sample is separately prepared and then subjected to individual LC-MS/MS runs.
- **Spectral Counting:** more abundant peptides are more likely to be observed and detected.
- **Peak Area:** signal intensities of ions after ESI correlate with ion concentrations.



Spectral Counting

- **Method summary:**

- MS² spectra queried against a sequence database to make peptide-spectrum matches (PSMs)
- Peptide ions from more abundant proteins trigger many more MS² scans
- Count PSMs matched to a given protein => approximate protein abundance

- **Requirements:**

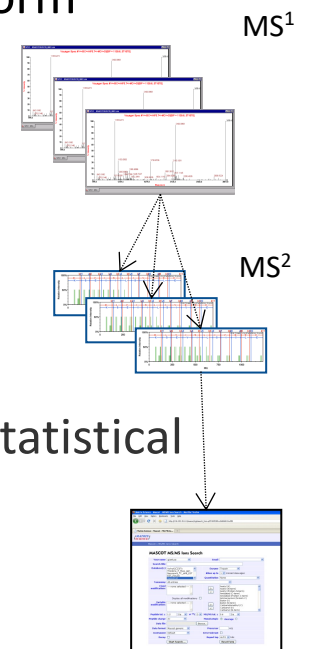
- Not much – system setup for LC-MS/MS (most tandem mass spectrometers can perform spectral counting)

- **Advantages:**

- It's really easy to do!

- **Disadvantages:**

- Unclear how accurate the protein abundance values are. Normalization and careful statistical evaluation are still needed.
 - Origin of MS² spectra...
 - proteins with only a few observable peptides
 - the quantitative changes between experiments are small
- Need lots of replicates to get statistical significance (how many...?)
- Lots of machine time needed



The Origin of Spectra Count

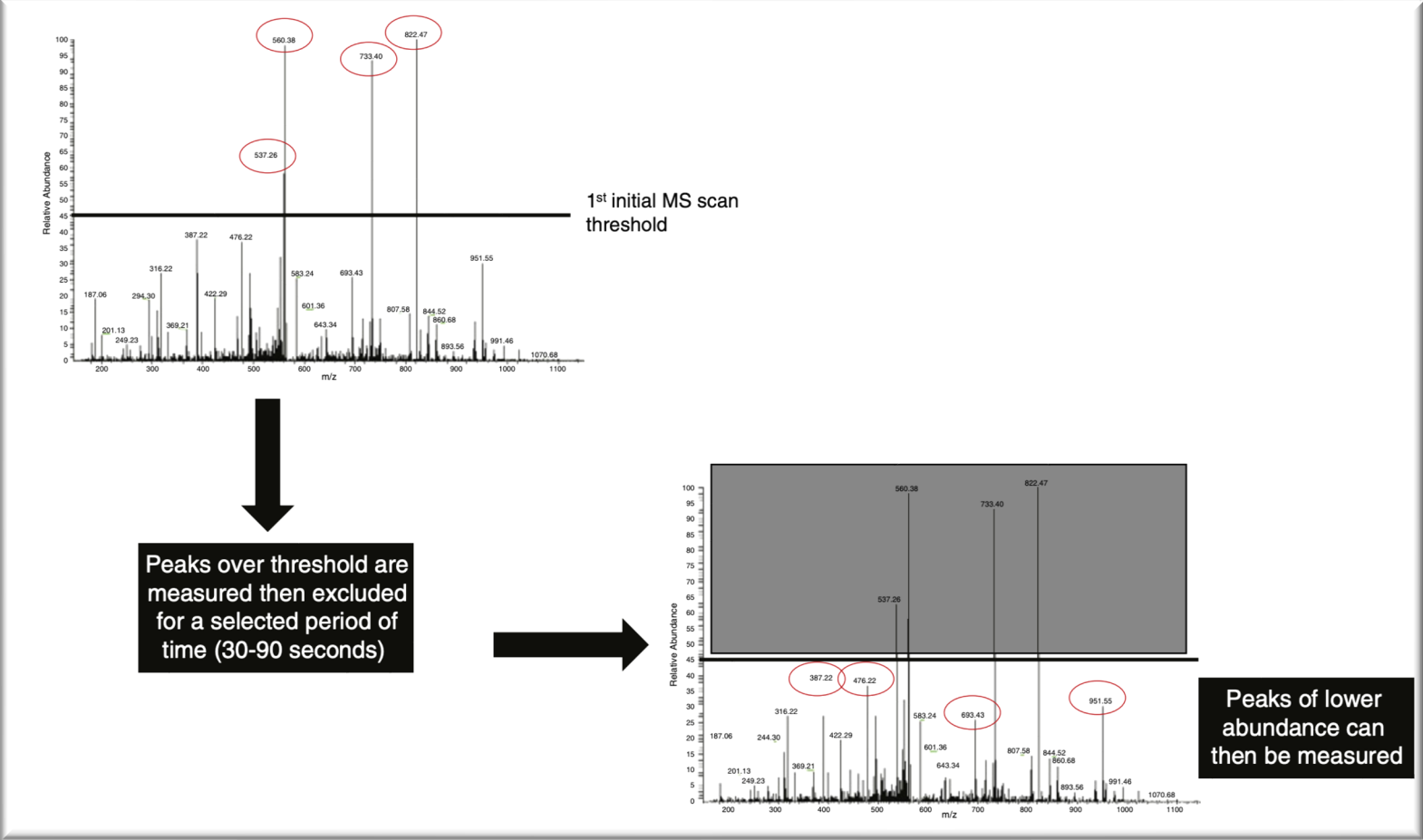
- Fully digested tryptic peptides can be positively charged at both *N*- and *C*-terminus upon electrospray ionization. Some tryptic peptides, containing histidine or extra arginine/lysine due to missed cleavage, can be 3⁺ charged.
- The MS² spectra that matched to a protein is a combination of:
 - spectra from different partial tryptic peptides and full tryptic peptides,
 - spectra from the same peptide with different charges,
 - spectra of the same peptide with variable modifications,
 - repeated spectra from the same peptide due to expired **dynamic exclusion**.

Note: At some situations, spectra that are potentially matched to partial tryptic peptides or peptides with PTMs are not included during data analysis by spectral interpretation software.

Dynamic exclusion is a software technique, allowing the mass spectrometer to more efficiently identify peptides in a sample.

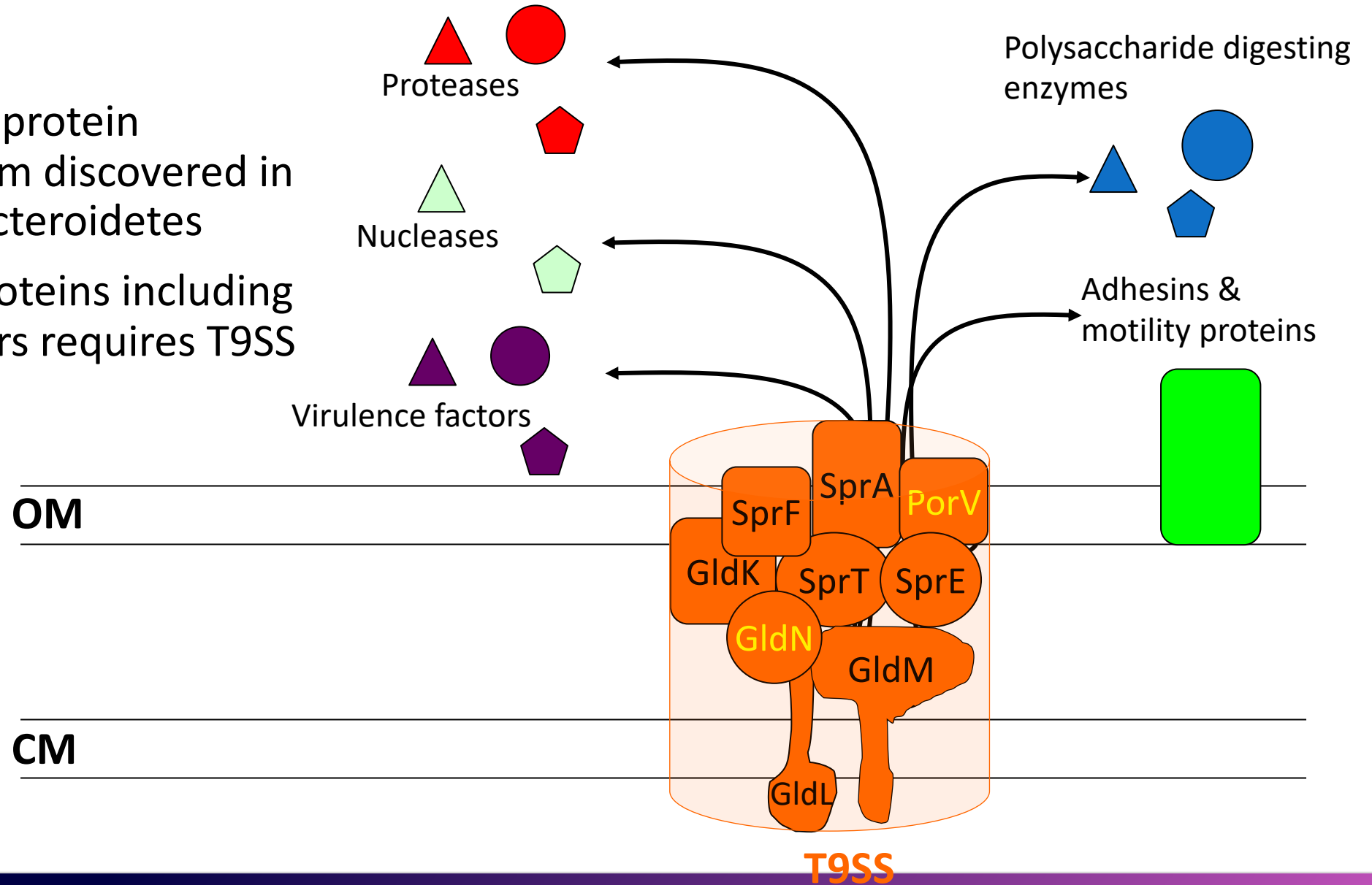
The first scan measures the ions with the highest intensity (most abundant). These masses are added to a temporary 'exclusion' list for a period

Once the high intensity peaks have been sequenced and excluded the MS can measure peaks under the threshold, thereby detecting less abundant peptides.



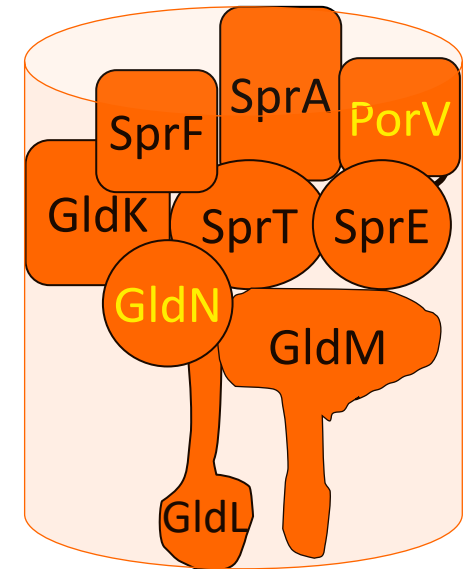
Case Study: Type IX Secretion System (T9SS)

- T9SS is a novel protein secretion system discovered in the phylum Bacteroidetes
- Secretion of proteins including virulence factors requires T9SS



Purpose and Strategy

- **Purpose:** to identify which proteins are secreted by the bacterial type IX secretion system (T9SS) and their abundance
- **Strategy:** Create T9SS mutants ($\Delta gldNO$ and $\Delta porV$) and complementation → Cell culturing → SDS-PAGE of secreted extracellular proteins → Enzymatic in-gel digestion → LC-MS/MS



Soluble extracellular proteins of wild-type and mutant cells

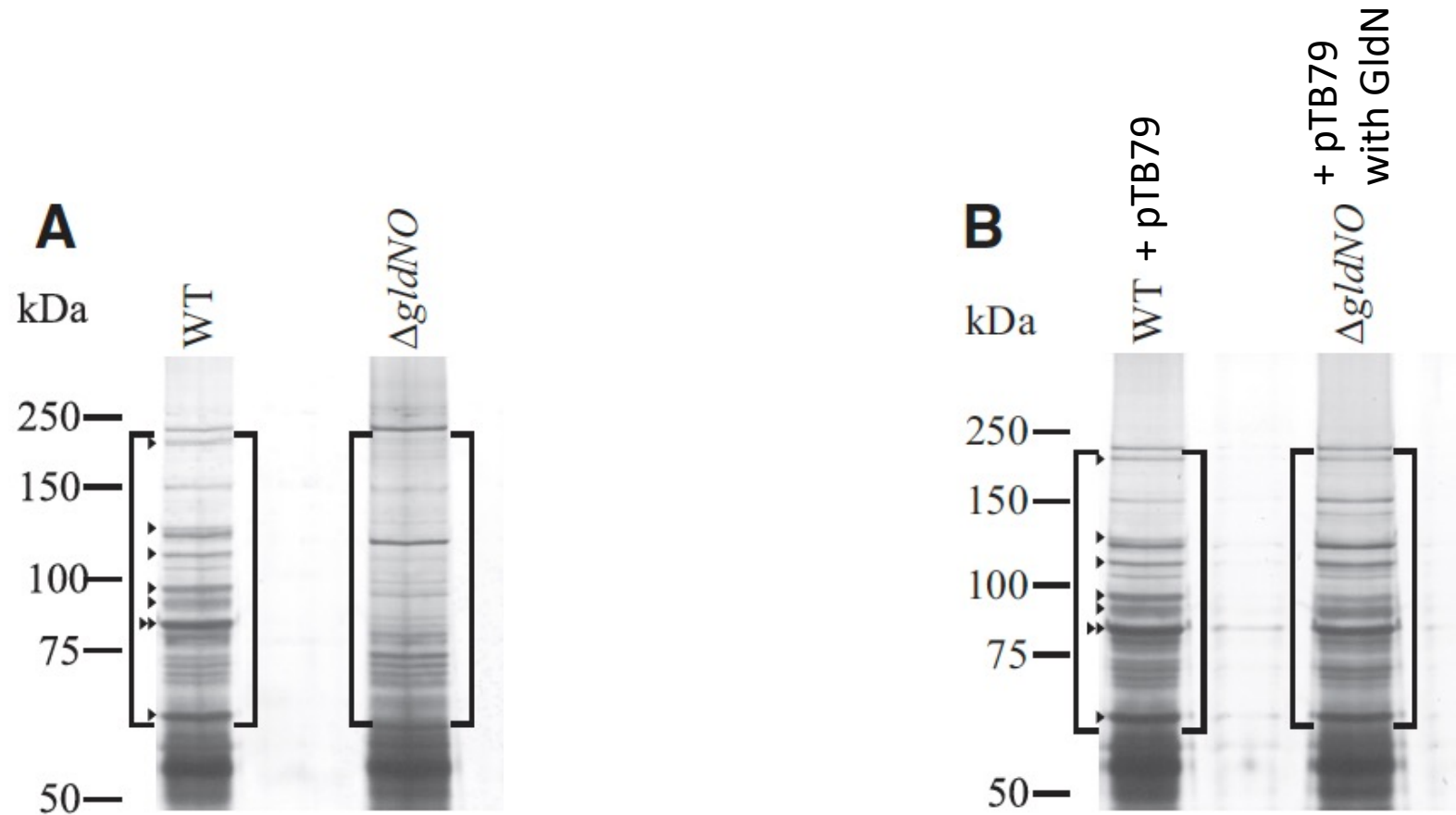


TABLE 5 Candidate proteins secreted by the T9SS identified by LC-MS/MS analysis of cell-free culture fluid

Locus tag/protein name	Mol mass ^b (kDa)	Predicted localization ^c	CTD ^d	Predicted protein function ^e	Spectrum count for:		
					Wild type	Δ <i>gldNO</i> strain	Δ <i>gldNO</i> strain with pTB79
Fjoh_0074	123.1	OM, E	TIGR04183	Nuclease/phosphatase	42	3	108
Fjoh_0601	208.2	OM			115	0	84
Fjoh_0602	279.3	OM			68	0	38
Fjoh_0604	144.2	E			47	0	39
Fjoh_0606	409.5	OM			163	0	172
Fjoh_0808/RemA	154.0	E	TIGR04183	Motility adhesin	38	0	47
Fjoh_0886	99.1	E	TIGR04183	Peptidase	12	0	19
Fjoh_1022	51.1	E	TIGR04183	Licheninase	6	0	6
Fjoh_1123	121.9	E, OM	TIGR04131		34	0	10
Fjoh_1188	152.7	E, OM	TIGR04183		49	0	104
Fjoh_1189	181.4	E	TIGR04183	Lectin	74	0	112
Fjoh_1208	112.5	E	TIGR04183	α -Amylase	45	0	66
Fjoh_1231	97.8	E	TIGR04183	Pectate lyase	9	0	13
Fjoh_1269	94.3	E, OM	TIGR04183		27	4	43
Fjoh_1408 ^f	106.0	E	TIGR04183	α -Amylase	2	0	4
Fjoh_1645 ^f	258.1	E	TIGR04131		2	0	6
Fjoh_2150	39.0	E, OM	TIGR04183		6	0	6
Fjoh_2273	93.3	E	TIGR04131		4	0	5
Fjoh_2389 ^f	57.7	E, OM	TIGR04183	Peptidase	2	0	7
Fjoh_2667	129.7	OM			28	0	7
Fjoh_2687	155.8	E			26	1	26
Fjoh_3108	30.9	OM, E, P			7	0	10
Fjoh_3246	299.4	OM, E	TIGR04183		12	0	77
Fjoh_3324	105.3	E	TIGR04183	Carbohydrate binding	16	1	40
Fjoh_3729	195.1	OM			46	0	32
Fjoh_3777	128.1	OM, E	TIGR04183	Deacylase	10	0	25
Fjoh_3952	330.6	E	TIGR04131		22	0	11
Fjoh_4174	102.5	E	TIGR04183	Carbohydrate binding	40	5	40
Fjoh_4176	95.4	E	TIGR04183	Carbohydrate binding	48	3	65
Fjoh_4177	144.9	E	TIGR04183	Glycoside hydrolase	22	0	35
Fjoh_4750	158.1	E	TIGR04131		13	0	3
Fjoh_4819	112.5	C, OM, P		Glycoside hydrolase	34	0	5
Fjoh_4934	84.8	E	TIGR04131		11	1	7

Peak Area/Peptide Ion Intensity Based Protein Quantification

- MS signal intensity for the peptide at a certain time is proportional to the concentration eluting off the column
- The area under the chromatographic peak is proportional to the total amount of analyte eluting and thus to the amount in the sample. Hence, we want to integrate over time.
- **Method summary:**
 - Compare **MS¹ peptide ion abundance** across runs;
 - Specialist software must align different parallel LC-MS runs
 - Calculate ratios from aligned MS1 data

Peak Area/ Peptide Ion Intensity Based Protein Quantification

- **Advantages:**

- In theory, should be more accurate than spectral counting – uses real intensity data
- No complicated labelling protocols

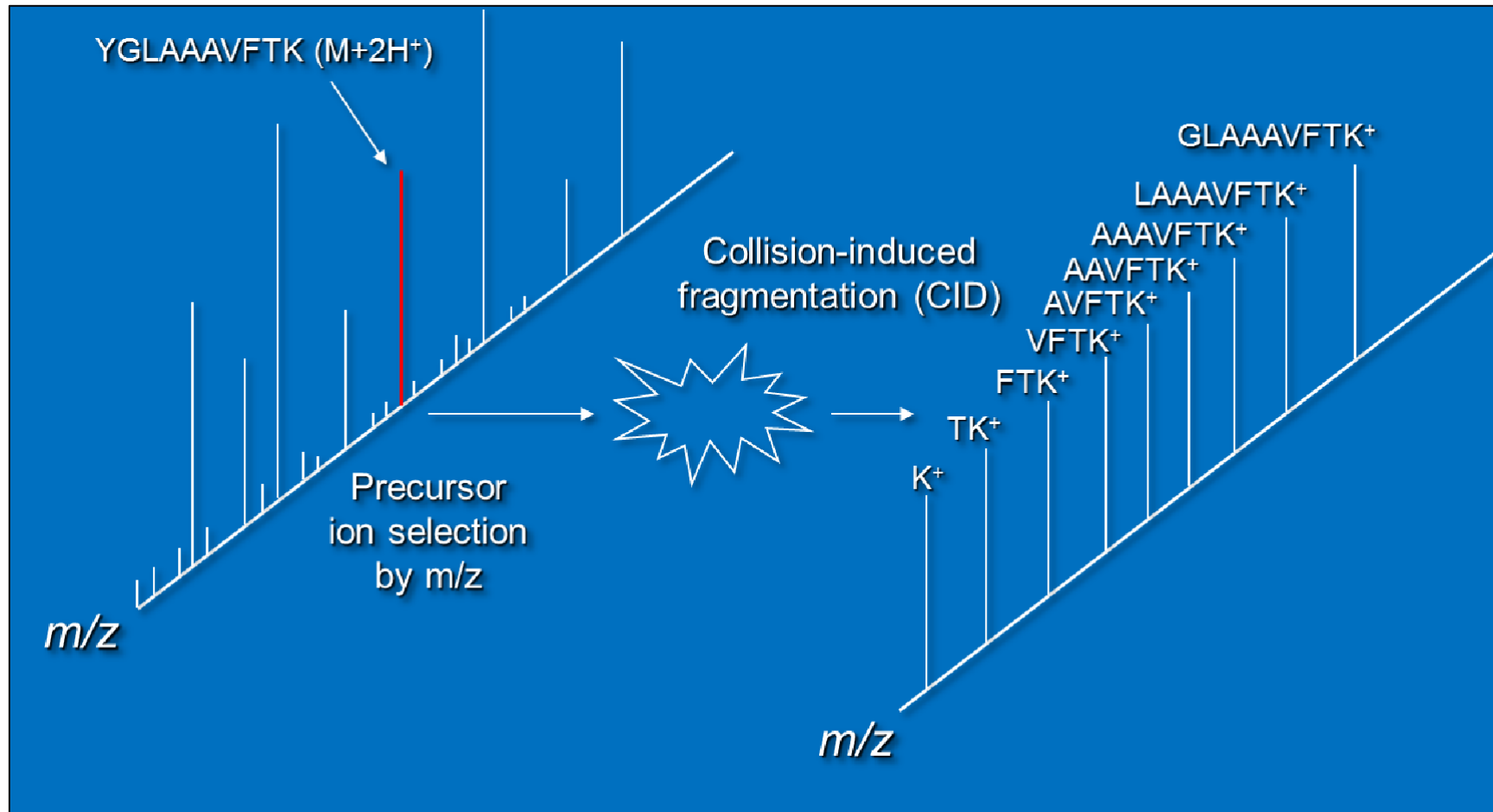
- **Disadvantages:**

- Data processing is fairly CPU intensive
- Only works well if experimental system has high technical and biological reproducibility

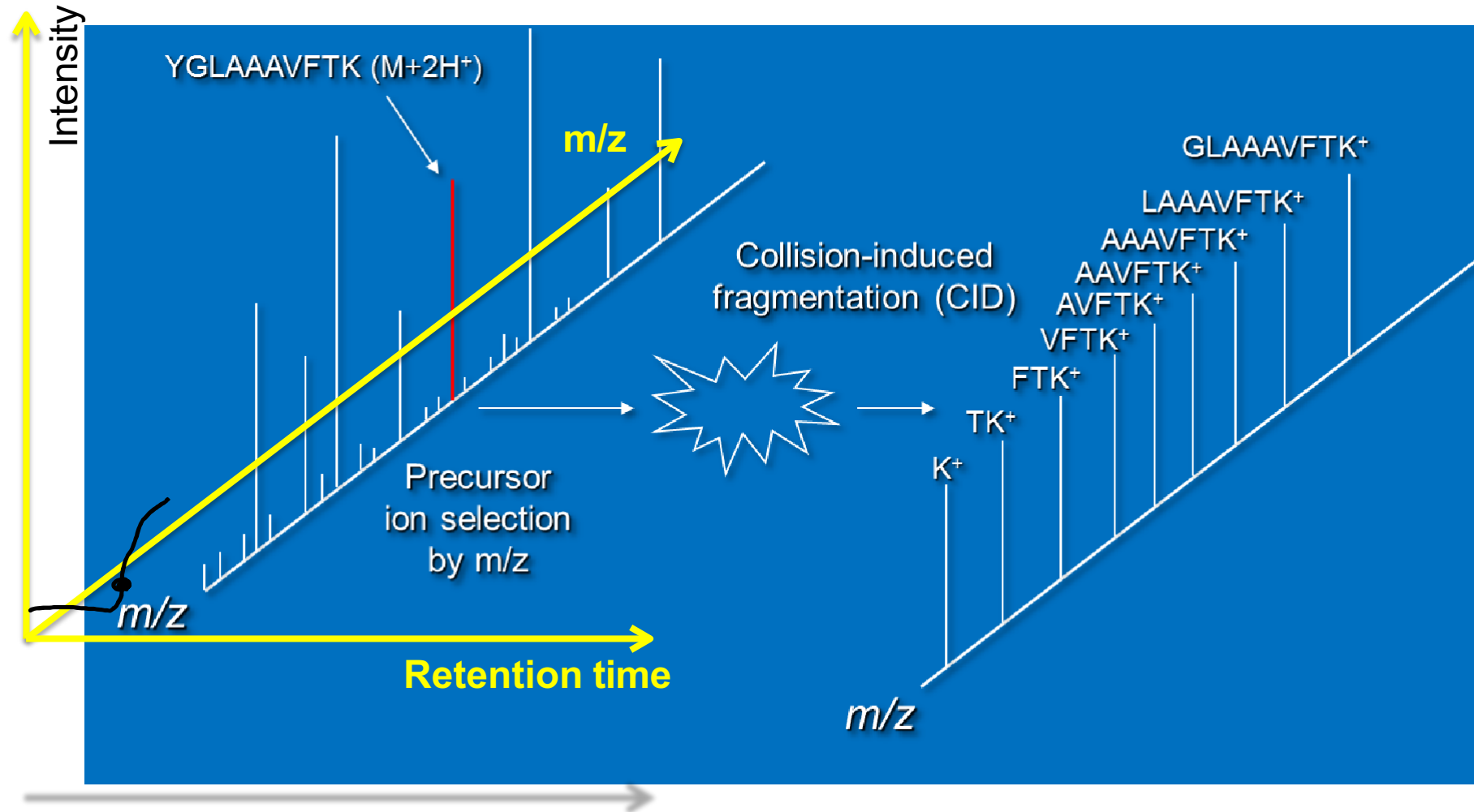
- **Requirements:**

- Very good LC delivery system (must be reproducible)
- High resolution mass spec (Orbitrap etc...)
- Good PC for running software

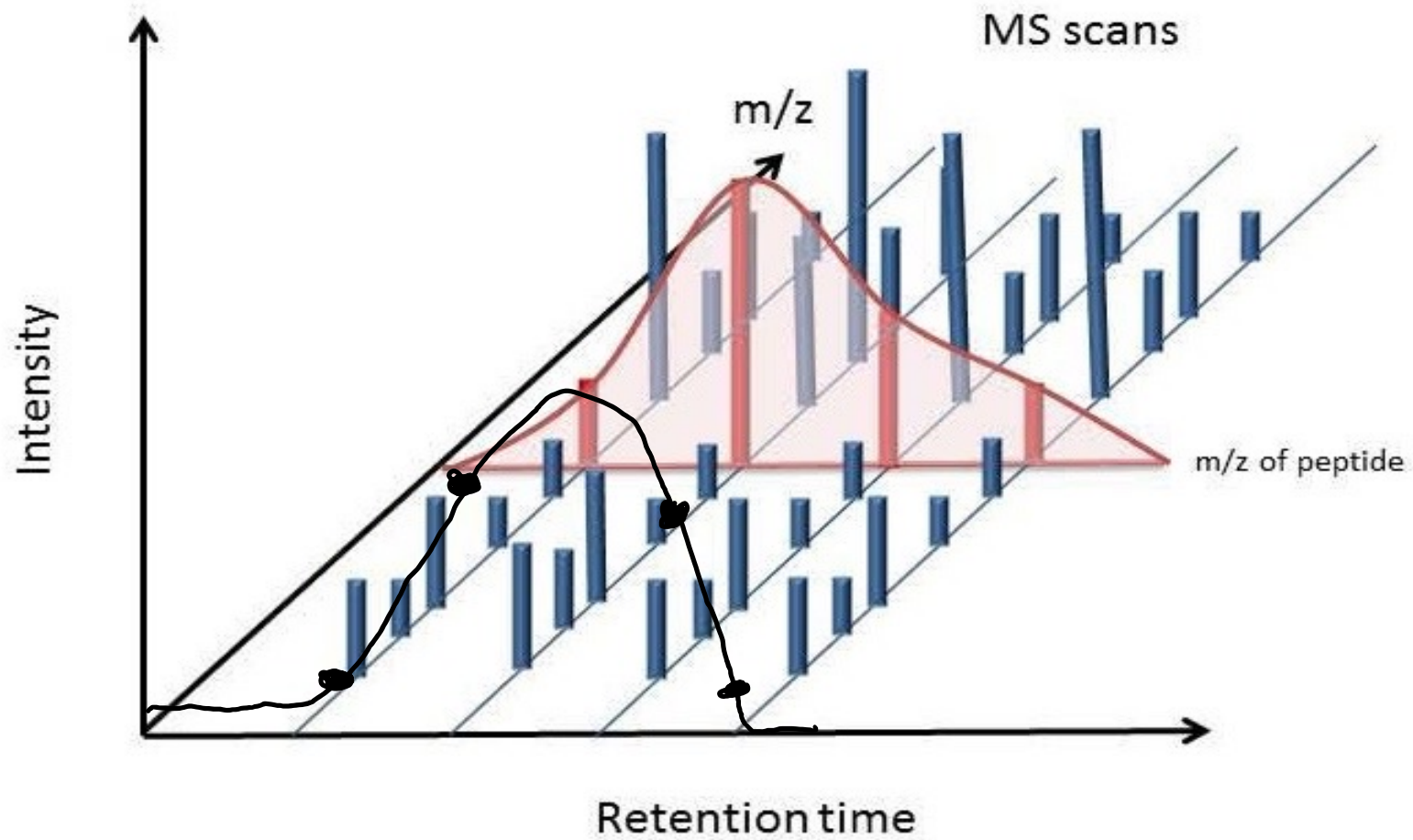
Acquired Data



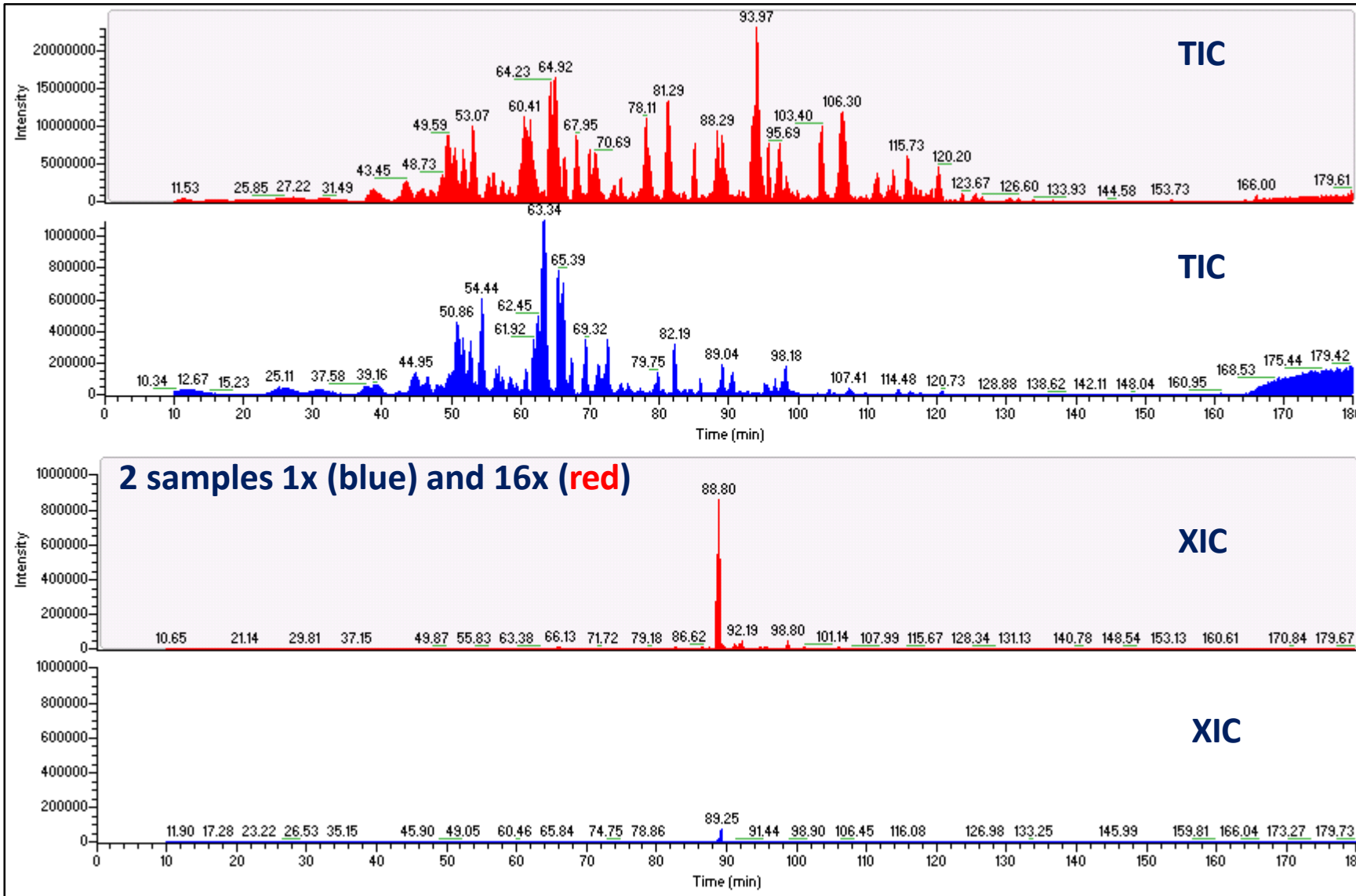
Acquired Data



Acquired Data ?



Peptide Ion Intensity



The total ion current (TIC) chromatogram represents the summed intensity across the entire range of masses being detected at every point in the analysis

In an **extracted-ion chromatogram (XIC or EIC)**, also called a reconstructed-ion chromatogram (RIC), one or more m/z values representing one or more analytes of interest are extracted from the entire data set for a chromatographic run.

LC-MS Chromatographic Alignment

- To extract the peptide peak area, two basic parameters, m/z and retention time, must be determined.
- Typically, the m/z value is measured reproducibly in low resolution mass spectrometers such as the LTQ linear ion trap MS and extremely reproducibly in high resolution mass spectrometers such as LTQ-Orbitrap.
- Retention time of peptides can shift between experiments
- LC-MS maps can contain millions of peaks
- In label-free quantification, maps thus need to be aligned in order to find the corresponding peaks

What should be considered?

- **Fact:** a single chromatographic condition, e.g., one specific column with a specific mobile phase and gradient, will not be optimal for each of the thousands of peptides in a single injection of a complex sample.
- Due to the fact, **many peptides cannot be used** for protein quantification with a single run.

Protein Abundance Calculation

$$A_p = \sum_{i=0}^n (I_p / F_p) i$$

A_p = protein abundance, I_p = peptide intensity, and F_p = frequency of peptide sharing.

For a peptide shared by different proteins, the intensity of this peptide (I_p) was divided by sharing frequency (F_p). The aim of this strategy is to decrease the impact of shared peptides.

Normalization

- The aim of normalization is to remove systematic bias.
- Numerous normalization algorithms have been developed and applied in biological studies.
- Global normalization (central tendency), linear regression, local regression, and quantile techniques are the commonly used.
- In current LC-MS technology, no ideal normalization techniques exist.
- Using inappropriate or even flawed normalization will not improve the analysis and may introduce additional errors, thus it is better that no normalization is applied.
- However, filtration of unquantifiable peptides is absolutely necessary for an accurate analysis.

Label-free Methods: spectral counting or peak area

Pros:

- Simple workflow
 - No complicated (or expensive) labelling or tagging protocol
- Whole proteome analysis
- Comparison of multiple states (relative quantification)

Cons:

- Still can be expensive
 - Need plenty of replicates to get statistical power (machine time!)
- Reproducible sample prep, chromatography and MS performance is critical for this approach
- Not straightforward to validate results from big data sets
- Low abundance proteins hard to measure accurately

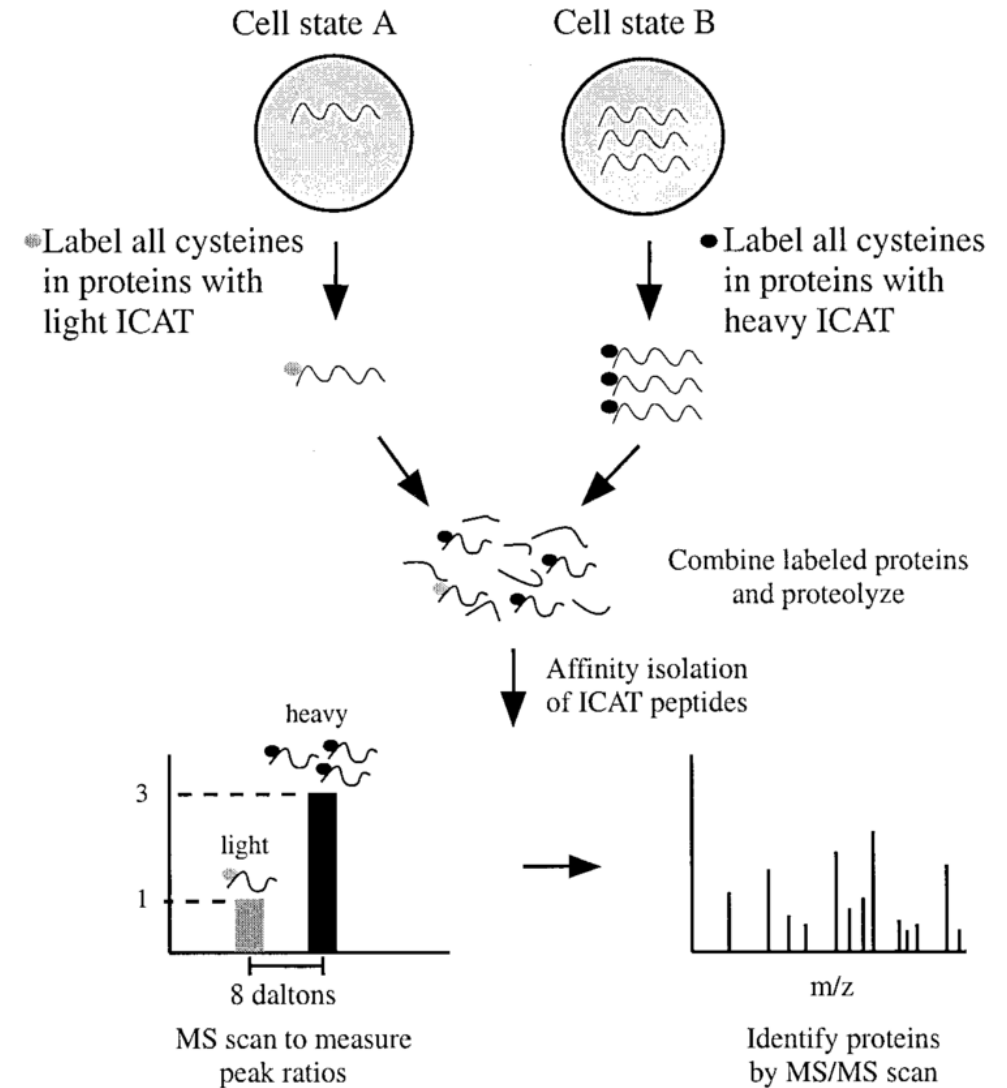
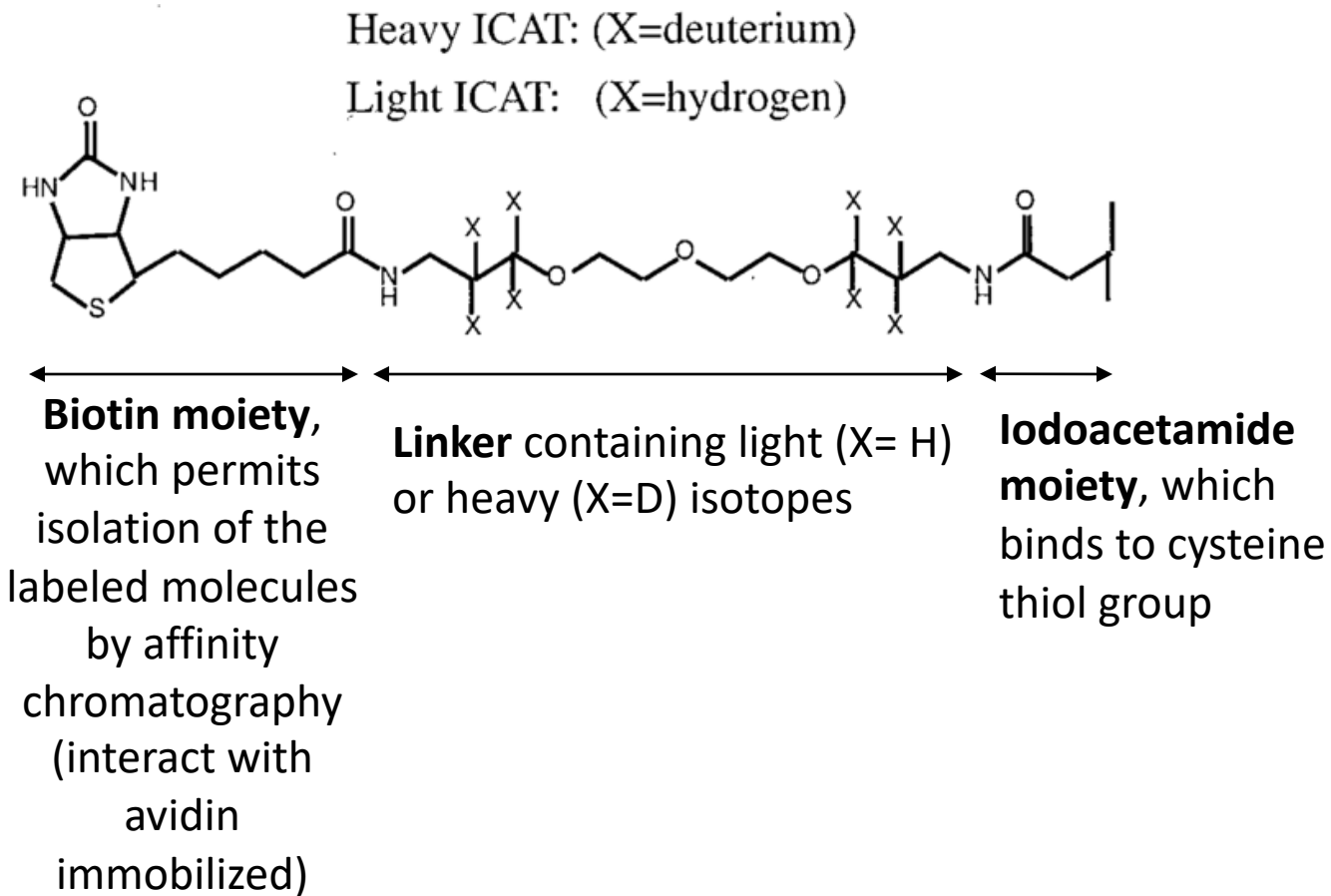
Applications of label-free Quantitative methods

- Identifying expression profiles in different biological processes
- Diagnosing certain diseases and cancer biomarkers
- Monitoring changes in certain biological process proteomes
- Studying protein interaction networks

Stable-isotope Labeled Methods

- Provide a useful means of determining the relative expression level of individual proteins between samples with high precision (coefficients of variation less than 10%).
- Because two or more samples tagged with different numbers of stable isotopes can be mixed before any processing steps, sample-to-sample recovery differences are eliminated.
- Also allow post-translational modifications, splice variations and mutations (often unnoticed in immunoassays) to be detected and identified, increasing the clinical relevance of the assay and avoiding the issues of non-specific binding and cross-reactivity observed in immunoassays.

Labeling: ICAT (Isotope-Coded Affinity Tagging)



Quantitate relative protein levels by measuring peak ratio

Identify peptide by sequence information

ICAT (Isotope-Coded Affinity Tagging)

Advantages

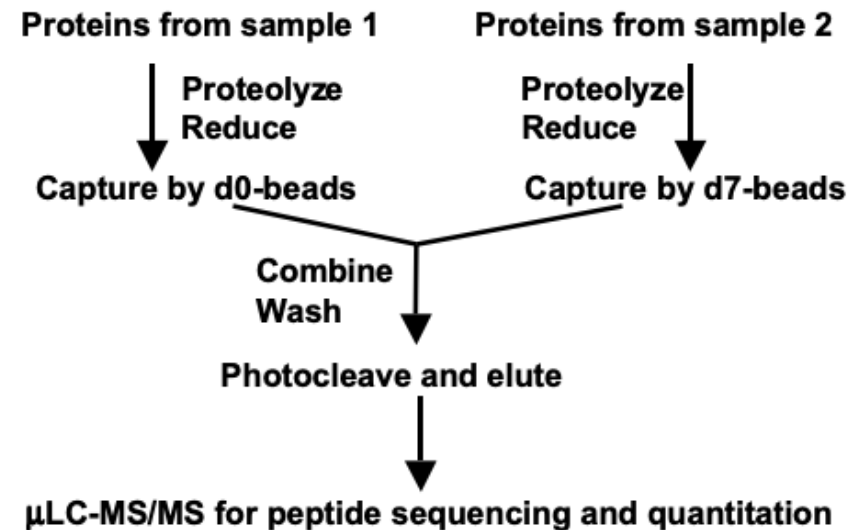
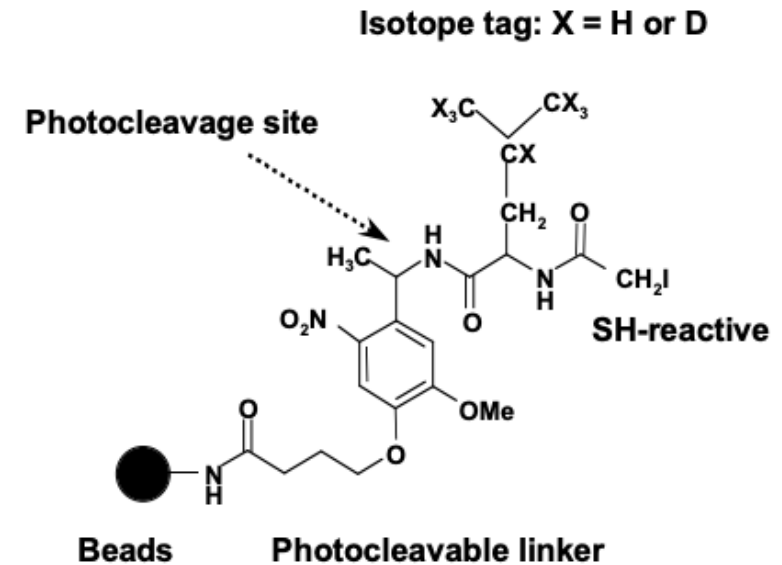
- High specificity
- High sensitivity
- Applicability to samples of different origin (cell, tissues, fluids)
- Effective labeling in the presence of guanidine, SDS, or urea

Disadvantages

- It doesn't allow for quantification of proteins that do not contain Cys residues.

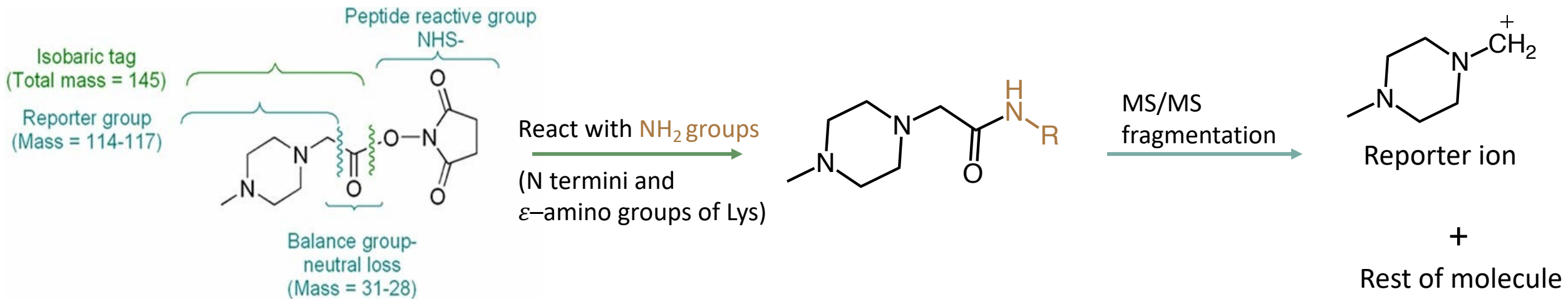
Solid-phase ICAT

- Faster and easier to conduct, because it doesn't require isolation of labeled peptides by chromatographic methods.
- Better, but it's expensive and light sensitive.

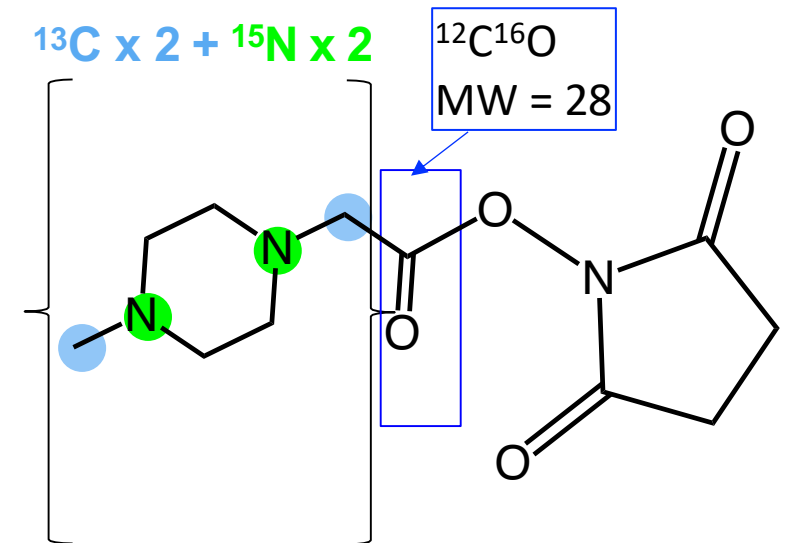
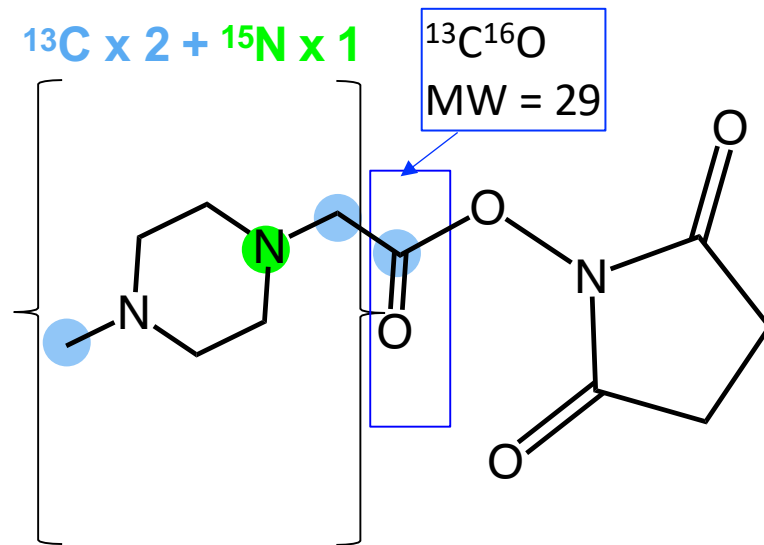
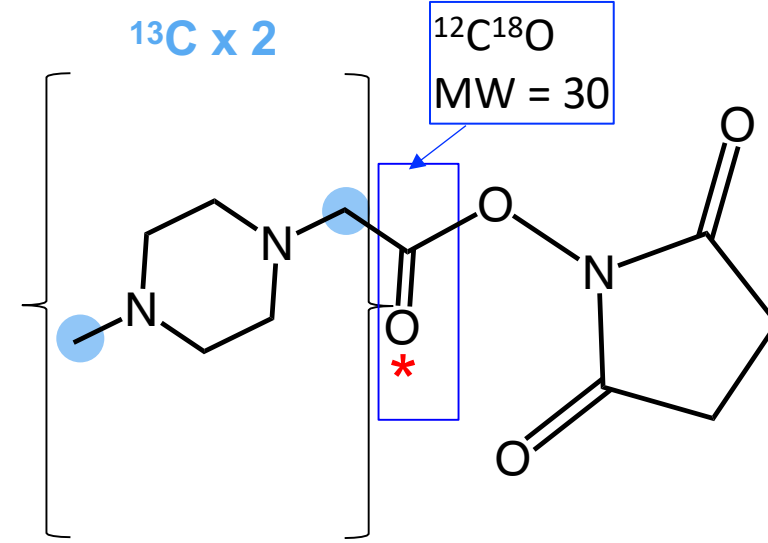
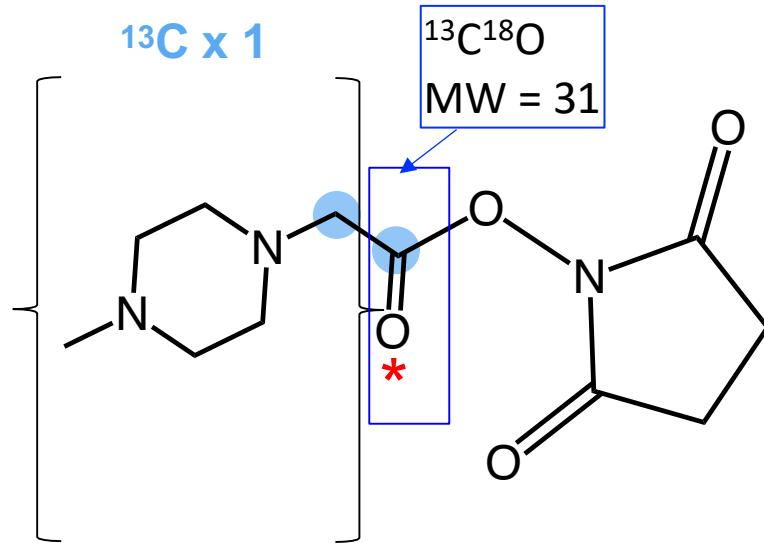


Labeling: iTRAQ (Isobaric Tags for Relative and Absolute Quantitation)

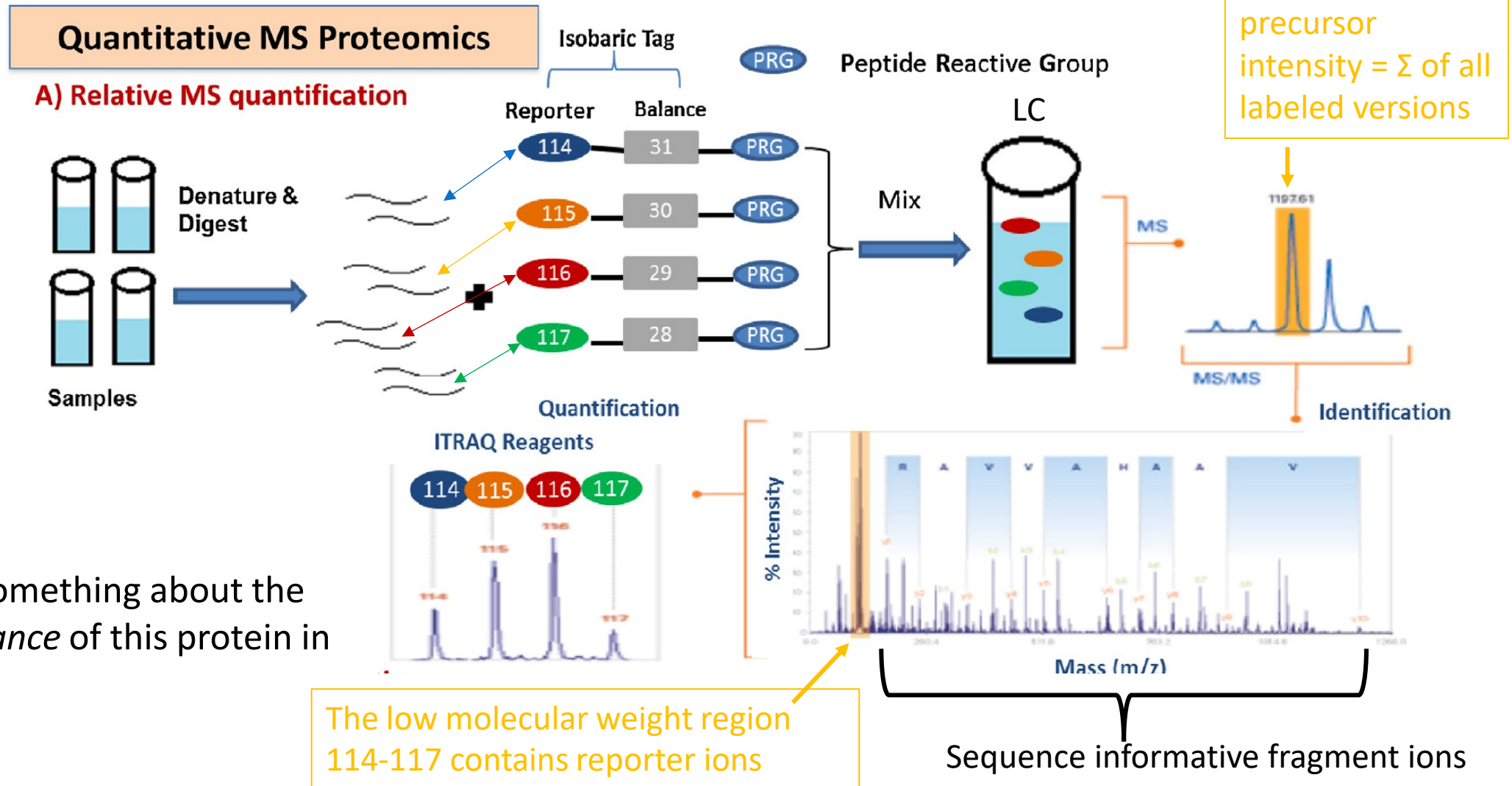
- iTRAQ permits simultaneous analysis of 2-8 samples.
 - TMT- 6-plex
 - iTRAQ-8 – 8-plex
- It is based on labeling of peptides with isobaric tags but produce different ions during fragmentation.



iTRAQ Reagents



General Workflow with iTRAQ Method

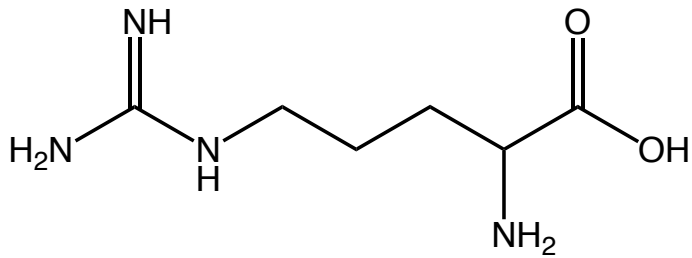


- **Ratio** tells us something about the *relative abundance* of this protein in the 4 samples

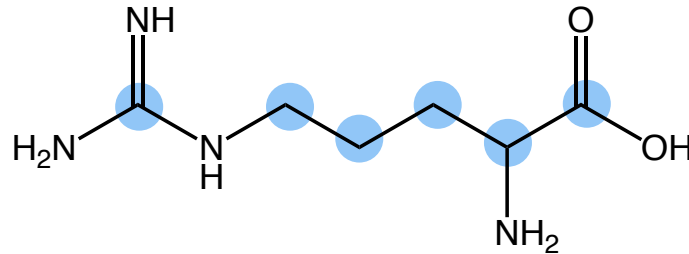
Labeling: SILAC (Stable Isotope Labeling with Amino Acids in Cell Culture)

● ^{13}C

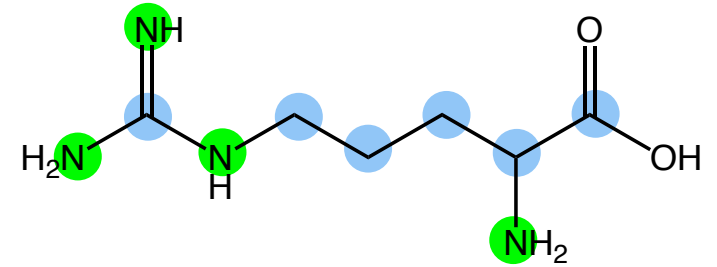
● ^{15}N



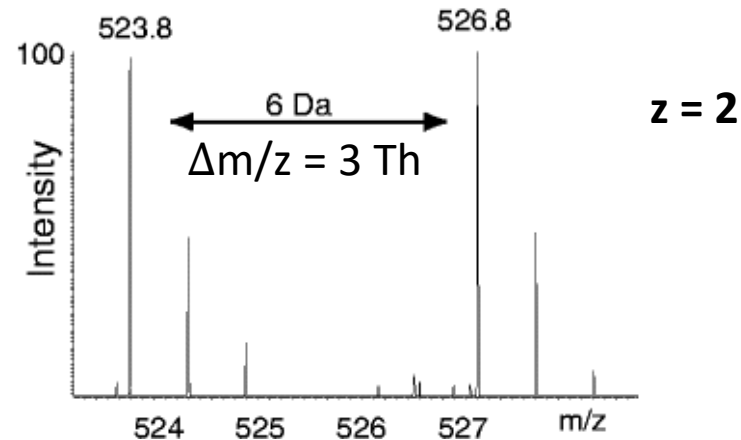
Arg₊₀ (Light)



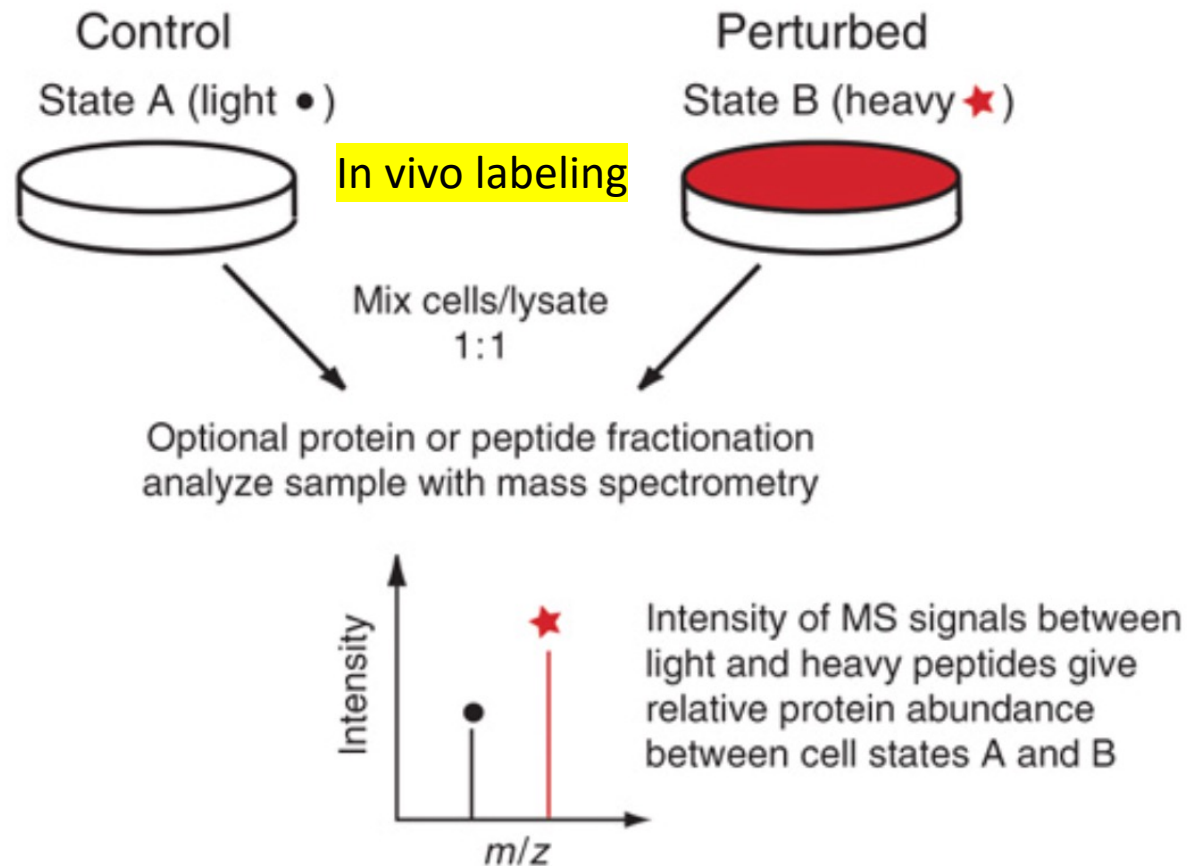
Arg₊₆ (Medium)



Arg₊₁₀ (Heavy)



SILAC (Stable Isotope Labeling with Amino Acids in Cell Culture)

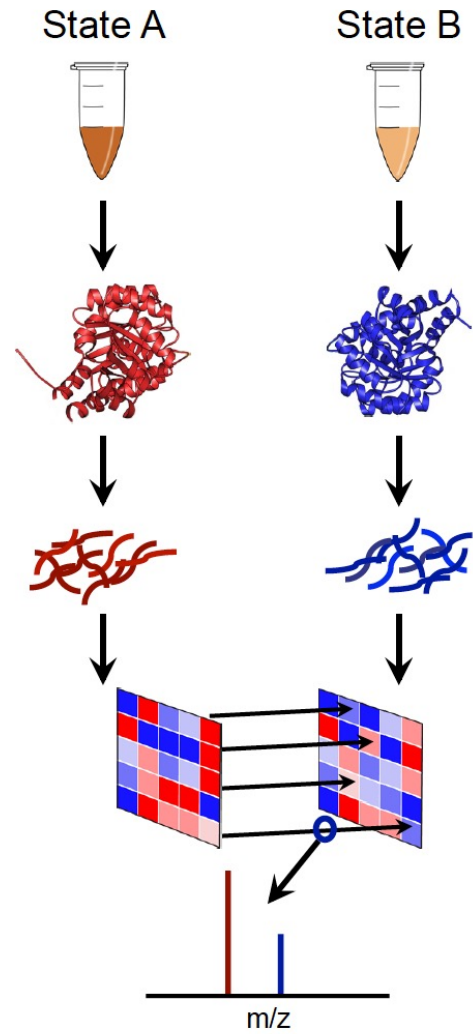


Drawbacks:

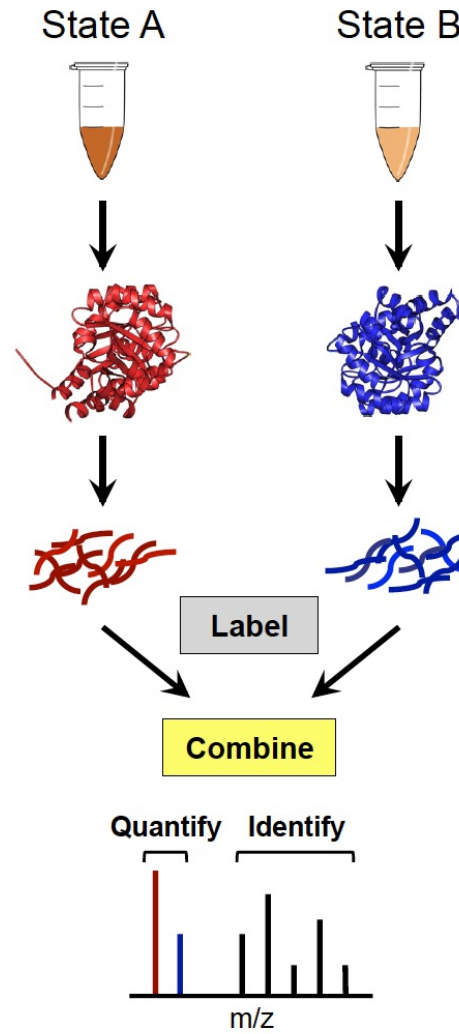
- Limited plex level (3 max)
- The method does not allow for the analysis of proteins directly from tissue.
- The stable-isotope enriched media are costly and may themselves affect cellular growth and protein production.
- The increase in nominal mass because of stable-isotope incorporation is not known until the sequence is determined.

Summary

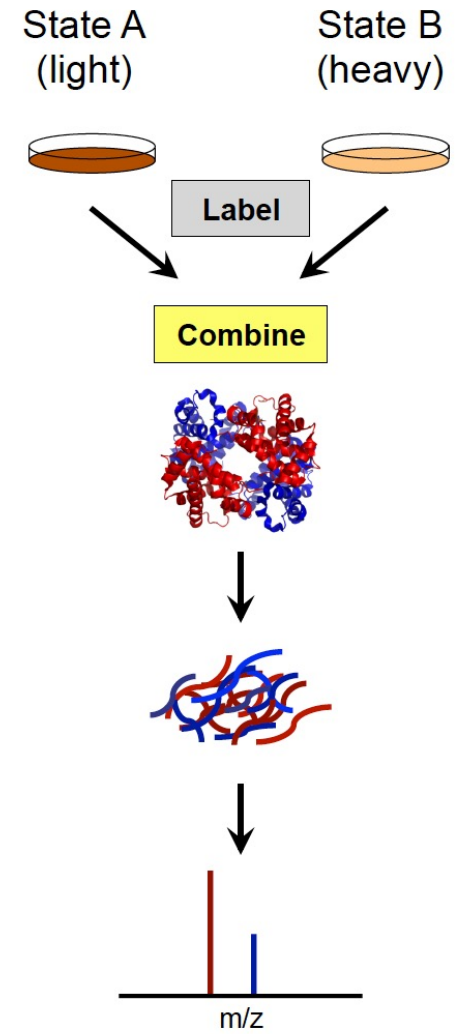
Label-free quantification (1 sample at a time)



Chemical labeling (up to 10 samples at a time)



Metabolic labeling (SILAC) (up to 3 samples at a time)



Increasing precision

Label versus label free

Label (pros and cons)

- Stable isotopes are expensive and not suitable for clinical samples
- But... less experimental variation if samples are mixed
- Even better the earlier workflows can be mixed...
- Improved quantitative precision and accuracy
- Improved confidence in peak identification

Label-free (pros and cons)

- Need lots of replicates to get statistical power
- So lots of time on MS instrument – therefore also can be expensive
- Fairly new technique therefore not enough high-quality published studies showing best practice
- No labelling needed
- No limit on the number of samples
- Applicable to any kind of samples

Definition of Absolute vs Relative Protein Quantification

Relative quantification

- Relative comparison of the same protein between samples
- ≥ 2 samples
- Output: protein ratio

Absolute quantification

- Comparison of the same protein between samples and different proteins within the same sample
- ≥ 1 sample
- Output: protein concentration (copies/cell, fmol/ μ g extract, ng/mL body fluid)

Challenges in LC-MS Platform

- Highly reproducible LC-MS analysis (retention time shift, fluctuations in MS signal intensity, peptide identification in separated MS/MS)
- Complex samples (overlapping signals, misaligned peptides)
- Large sample size (column degradation)

Limitations of LC-MS-based Approach to Large-scale Protein Profiling

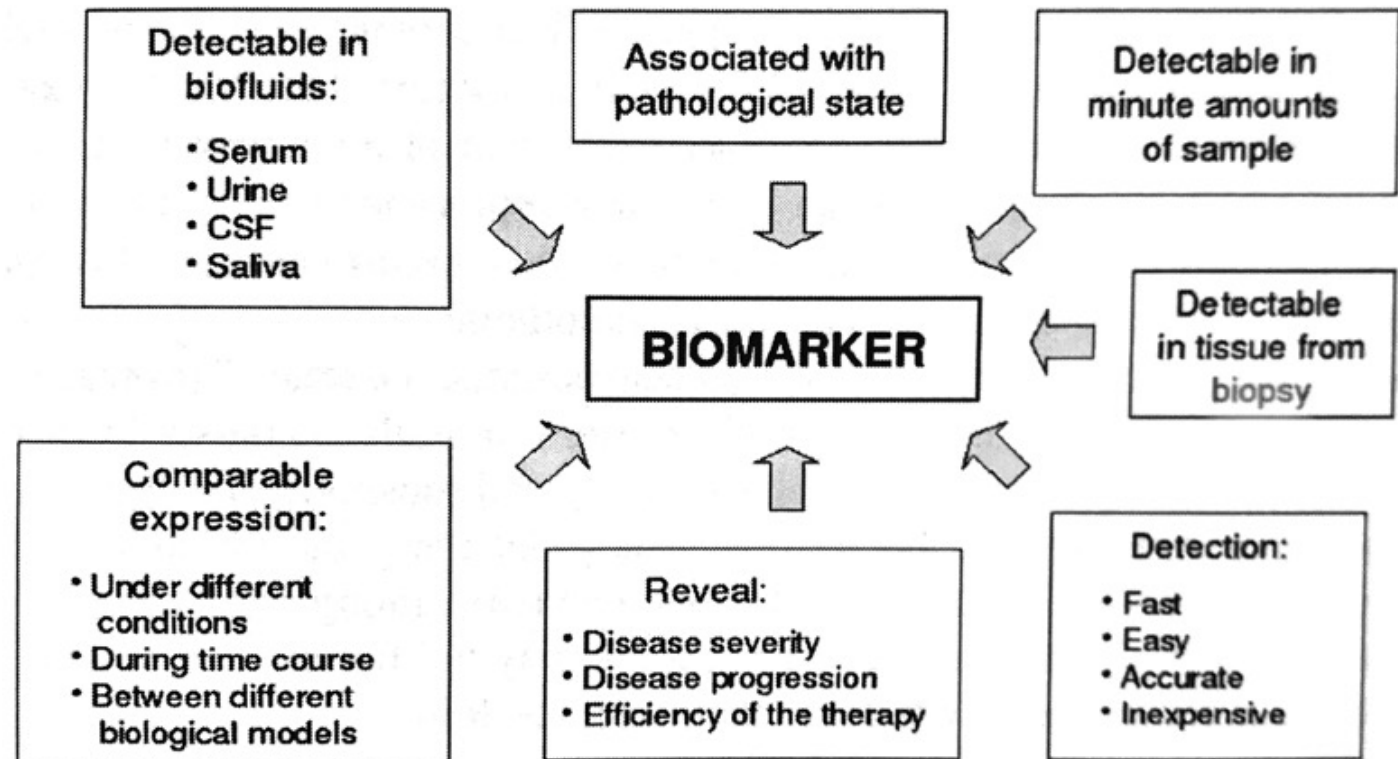
- Sample size limited (ICAT, 2; iTRAQ, 8) for stable-isotope labeling approaches
- Difficult to trace protein abundance across a large number of samples
- Most peptides cannot be identified
- Difficult to identify & quantify low-abundance proteins

The multitude of quantitative MS-application

- Which type of quantitative mass spectrometric approach is most suited for my project?
 - What type of MS platform do I have access to?
 - How precise and accurate do my quantitative results have to be?
 - What type of sample am I working with?
 - How large is my project (number of samples)
 - Budget (costs and time)
 - Do I need relative or absolute quantitative data?

Application: Protein Biomarker Development

- Biomarker: molecular signature representing a state of a living organ/cell
 - Diagnostics
 - Prognostics
 - Target identification
 - Monitoring drug efficacy





Tutorial: best practices and considerations for mass-spectrometry-based protein biomarker discovery and validation

Ernesto S. Nakayasu ¹✉, Marina Gritsenko ¹, Paul D. Piehowski¹, Yuqian Gao¹, Daniel J. Orton¹, Athena A. Schepmoes¹, Thomas L. Fillmore¹, Brigitte I. Frohnert², Marian Rewers², Jeffrey P. Krischer³, Charles Ansong¹, Astrid M. Suchy-Dicey⁴, Carmella Evans-Molina⁵, Wei-Jun Qian ¹, Bobbie-Jo M. Webb-Robertson ^{1,6} and Thomas O. Metz ¹✉